

## Important Links for Using the DASH Portal

IBC has put together a comprehensive user manual for the DASH Portal. Here are some quick reference links to key sections in their manual that are of particular importance to brokerage users:

Topic	Manual Link	Overview
<b>The Basics</b>		
<b>Logging into the Portal</b>	<a href="#">Page 5</a>	Contains information on logging in for the first time and subsequent logins, as well as troubleshooting information.  Additional information on logging in can also be referenced on the <a href="#">IBC DASH info site</a> .
<b>Forgot User ID or Password</b>	<a href="#">Page 11</a>	Process steps to reset your id or password
<b>Language Setting</b>	<a href="#">Page 14</a>	The DASH Portal is available in both English and French. This section provides the steps to set your language as required.
<b>Driver Report Info</b>		
<b>Searching for a Driver</b>	<a href="#">Page 21</a>	Steps for searching for a driver.
<b>Viewing a Driver Report</b>	<a href="#">Page 27</a>	Detailed information on the driver report.
<b>Key sections and definitions in the Driver Report</b>	<a href="#">Page 29</a>	Specific sections and term definitions for concepts noted on the report, split by: <ul style="list-style-type: none"><li>• <a href="#">Summary section</a></li><li>• <a href="#">Policies section</a></li><li>• <a href="#">Claims section</a></li><li>• <a href="#">Previous Inquiries section</a></li></ul>
<b>Saving a Driver Report</b>	<a href="#">Page 37</a>	How to save the report as a PDF.
<b>Printing a Driver Report</b>	<a href="#">Page 38</a>	How to print the report.

<b>90 Day Report</b>	<a href="#">Page 49</a>	Section contains the following concepts: <ul style="list-style-type: none"><li>• <a href="#">Searching for Changed Reports</a></li><li>• <a href="#">Viewing Changed Reports</a></li><li>• <a href="#">Exporting Changed Reports</a></li></ul>
<b>Vehicle Report Info</b>		
<b>Searching for a Vehicle</b>	<a href="#">Page 55</a>	How to search for a vehicle.
<b>Key Section and definitions in the Vehicle Report</b>	<a href="#">Page 57</a>	Specific sections and term definitions for concepts noted on the report, split by: <ul style="list-style-type: none"><li>• <a href="#">Summary Section</a></li><li>• <a href="#">Claims Section</a></li><li>• <a href="#">Policies Section</a></li></ul>
<b>Admin Processes</b>		
<b>Adding a User</b>	<a href="#">Page 91</a>	Steps to add a new user
<b>Editing a User</b>	<a href="#">Page 84</a>	How to edit a user – note, these steps will be used to add new carriers to your users